

## Oracle Fusion PPM Course Content

Course Duration - 45-50 Hrs., 8 Weeks

### Course Information

#### Batch Options

Weekday Batch  
Mon – Sat – 1 Hr./Day

#### About the Trainer

Industry Expert Trainer with 15+ Years  
Real Time Work Experience at Top US  
Based Product and Consulting Firms

#### Contact Us

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### Introduction To Oracle Fusion PPM Training (Functional + Technical + Live Project)

#### Oracle Fusion PPM Cloud

Oracle Project Portfolio Management Cloud is a complete and integrated solution which dramatically improves the way project-driven organizations work, enabling efficient and effective project management while ensuring smarter business decisions based on a single source of project truth.

#### What you'll learn

- Understand Fusion Cloud Application, Navigation, FSM and Security in Fusion Cloud
- Master and implement Oracle Fusion Project Organizations and Burdening
- Master and implement Project Control & Costing Base
- Master and implement Project Performance Reporting
- Master and implement Budgetary Control, Project and Encumbrance Accounting
- Configure Fusion PPM Modules Hands on for a Live Project
- We will provide most comprehensive certification guidance and work closely with you
- We will help you with Resume and Interview Preparation

## Course Content

### Module 1: Initial Users

- Create Implementation Users
- Create Data Role for Implementation Users
- Run User and Roles Synchronization Process

### Module 2: Enterprise Profile

- Establish Enterprise Structures
- Reference Data Sets
- Set Assignments for Set Determinant Type
- Data Set Access for Users
- Manage Geographies

### Module 3: Legal Structures

- Manage Legal Jurisdictions
- Manage Legal Addresses
- Manage Legal Entity

### Module 4: Financial Reporting Structures

- Currencies
- Conversion Rate Types
- Daily Rates
- Chart of Accounts Value Sets
- Manage Chart of Accounts Structures and Instances
- Manage Accounting Calendars
- Manage Primary Ledgers
- Assign Legal Entities

- Specify Ledger Options
- Assign Balancing Segment Values to Legal Entities
- Assign Balancing Segment Values to Ledger
- Review and Submit Accounting Configuration

## **Module 5: Organization Structures**

- Manage Business Unit
- Assign Business Unit Business Function
- Manage Business Unit Data Access for Users
- Manage Business Unit Set Assignment

## **Module 6: Project Organizations - Part 1**

- Manage Project Unit Organizations
- Manage Project Unit Options
- Manage Project Unit Set Assignments
- Manage Project Organization Classifications
- Manage Organization Hierarchies and Classifications
- Verify Default Asset Book Setup
- Configure Project Accounting Business Function
- Submit Process to Maintain Project Organizations
- Manage Project Organization Classifications Data Access for Users

## Module 7: Project Foundation - Part 2

- Accounting Periods for Project Financial Management
- Project Accounting Periods
- Units of Measure
- Revenue Categories
- Expenditure Categories
- Expenditure Types

## Module 8: Project Foundation - Part 3

- Project Class Categories
- Service Types
- Work Types
- Submit Process to Update Work Types
- Project Statuses
- Manage Oracle Social Network Objects for Project Foundation
- Manage Project Roles
- Require Task Managers to be Project Team Members

## Module 9: Project Foundation - Part 4

- Resource Classes
- Manage Job Mappings
- Allow People with Future Effective Start Dates as Project Members
- Specify Number of Days to Display People with Terminated Assignments
- Nonlabor Resources
- Rate Schedules
- Labor Costing Multipliers
- Labor Costing Rules

- Labor Costing Overrides
- Configure Project Accounting Business Function
- Organization Costing Rules
- Resource Breakdown Structures
- Submit Process to Refresh Resource Breakdown Structure Element Names
- Manage Project Types and Source Applications
- Install Desktop Integrator Client
- Manage Project Templates

## **Module 10: Project Burdening**

- Burden Cost Base Types
- Burden Cost Bases and Codes
- Burden Structures
- Burden Schedules
- Submit Process to Build New Organization Burden Multipliers
- Manage Project Types: Burdening Options
- Manage Project Statuses: Burden Transaction Creation Status Control

## Module 11: Project Control

- Period Profiles
- Spread Curves
- Manage Financial Plan Types
- Manage Project Plan Types

## Module 12: Project Costing Base

- Manage Project Transaction Sources
- Derive Billable Status of Expenditure Items from Work Type
- Derive Work Type for Project Expenditure Items
- Specify Number of Parallel Import and Process Cost Programs
- Specify Allocation Method for Zero-Basis Amounts
- Manage Project Standard Cost Collection Flexfield
- Allow Cost Transactions with Zero Quantity as Nonbillable
- Configure Project Accounting Business Function: Borrowed and Lent Options
- Manage Project Transaction Sources: Cross-Charge Indicator
- Transfer Price Rules
- Transfer Price Schedules

## Module 13: Capital Projects

- Verify Default Asset Book Setup
- Manage Standard Unit Costs
- Manage Expenditure Types: Proceeds of Sale Indicator
- Manage Project Types: Capitalization Options
- Manage Project Statuses: Asset Capitalization Status Control
- Configure Project Accounting Business Function: Retirement Processing Indicator
- Manage Capitalized Interest Rates
- Capitalized Interest Rate Schedules

## Module 14: Project Contracts - Part 1

- Document Sequence Categories
- Document Sequences
- Manage Contract Customer Accounts
- Contract Customer Account Site Usages
- Contract Party Locations
- Contract Party Roles
- Contract Contact Roles

## Module 15: Project Contracts - Part 2

- Contract Line Types
- Manage Contract Types
- Specify Customer Contract Management Business Function Properties
- Manage Common CRM Business Unit Profile Options
- Manage Contract Line Items
- Specify Contract Clause Import XML File Location

## Module 16: Project Billing Base - Part 1

- Project Types: Billing Indicator
- Manage Work Types: Billing Indicator
- Event Types
- Manage Rate Change Reasons
- Billing Cycles

## Module 17: Project Billing Base - Part 2

- Invoice Formats
- Revenue Methods
- Invoice Methods
- Specify Unit of Measure for Invoice Lines Sent to Oracle Fusion Receivables
- Specify Customer Contract Management Business Function Properties: Billing Options
- Manage AutoInvoice Line Ordering Rules
- Manage AutoInvoice Grouping Rules
- Manage Receivables Payment Terms
- Manage Auto Accounting Rules
- Manage Transaction Types
- Manage Transaction Sources

## Module 18: Project Performance Reporting

- Project Unit Options: Performance Reporting Options
- Status Indicators
- Trend Indicators
- KPI Categories
- Manage Performance Measures
- Manage Key Performance Indicators
- Manage Region Layouts
- Manage Cross Project Comparison Graph Types
- Specify Number of Parallel Summarization Extraction Programs
- Specify Global Start Date for Summarization
- Manage Project Performance Reporting Messages

## Module 19: Budgetary Control and Encumbrance Accounting



- Manage Budgetary Control
- Manage Budget Calendars
- Manage Control Budgets

## Module 20: Project Accounting

- Manage Mapping Sets
- Manage User-Defined Formulas
- Manage Account Rules
- Manage Journal Line Rules
- Manage Subledger Journal Entry Rule Sets
- Manage Accounting Meth

## \*\*\*\*\* PROJECT - Implement Oracle Fusion PPM for a Live Project

### Introduction to Project Use Case

#### Project Work:

- Implement Fusion PPM for a Live Project
- Understand the requirement and come up with config workbooks
- Configure PPM Modules as per Config workbook

## Module 21: Project Work - Configure Fusion PPM as per Client Requirement

- Implement PPM Modules as per Config Workbooks
- Test the setups

## Module 22: Guidance on Certification, Interview and Resume Preparation

- We will provide most comprehensive guidance in Fusion PPM Certification
- We will share couple of resumes and help you to come up with Perfect Fusion PPM resume
- We will teach all possible interview questions in Fusion PPM